

NTUC GIFT Death Claim Form

Dear Claimant

We are sorry to learn of the death of our Life Insured. In order for us to assess your claim, please complete this form in FULL and attach the required documents.

Important notes

- (a) All items must be duly completed to avoid delay to the claim process. Please indicate as "N.A." if not applicable.
- (b) Upon receipt of ALL the required documents, we will assess your claim and inform you of the outcome as soon as possible. Please allow approximately 4 - 6 weeks for claim assessment, subject to submission of all required documents.
- (c) The acceptance of this form is NOT an admission of liability on the part of Income. Any documentary proof or report required by Income shall be furnished at the expense of the Claimant. To avoid delay to the claim process, please submit the duly completed claim form together with the supporting documents **within 90 days from date of death**.
- (d) **Please submit all claim documents through your respective union (for Ordinary Branch) or NTUC Membership Dept (for General Branch/U Club/UAssociate).**
- (e) If your contact particulars (i.e. address, contact number and email) indicated in this form are different from your existing records with us, we will not update all your existing policies with the new contact particulars.

Information on member

Name of member (as shown in NRIC or passport)	NRIC, passport or FIN number
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Information on insured person (deceased)

Please tick accordingly: <input type="checkbox"/> Member <input type="checkbox"/> Spouse		Gender <input type="checkbox"/> Male <input type="checkbox"/> Female
Name of insured person (as shown in NRIC or passport)	NRIC, passport or FIN number	Date of birth (dd/mm/yyyy)
Date (dd/mm/yyyy) and time of death	Place of death	Was any Coroner's Inquest held? <input type="checkbox"/> Yes <input type="checkbox"/> No

Cause of death

Death due to:

<input type="checkbox"/> Illness	Diagnosis _____ Date symptoms started _____ (dd/mm/yyyy)
<input type="checkbox"/> Accident <input type="checkbox"/> Suicide	Date of incident _____ (dd/mm/yyyy) Time of incident _____
Place of incident _____	
Did the incident occur during working hours of the insured person? <input type="checkbox"/> Yes <input type="checkbox"/> No	

Employment status on date of death <input type="checkbox"/> Employed <input type="checkbox"/> Unemployed	Date last worked (dd/mm/yyyy)
If employed, did the insured person report for work on date of death or accident? <input type="checkbox"/> Yes <input type="checkbox"/> No	

Information on claimant

Name (as shown in NRIC or passport)	NRIC, passport or FIN number
Relationship to deceased (please attach proof of relationship such as Marriage Certificate or Birth Certificate)	Gender <input type="checkbox"/> Male <input type="checkbox"/> Female
Contact number (Mobile) (Office) (Home)	Email
Mailing address	

Other information

Has the deceased or the claimant been bankrupt or insolvent or has executed any deed or transfer for the benefit of creditors since becoming interested in the policy? If "Yes", please provide details.	<input type="checkbox"/> Yes <input type="checkbox"/> No										
<p>Payment details: Cheque to be made payable to:</p> <p><input type="checkbox"/> Union/Association</p> <p><input type="checkbox"/> Claimant</p> <p>The following documents are attached to this application: [Please tick (v) if applicable]</p> <p><input type="checkbox"/> Death claim form (to be completed by next-of-kin and <u>verified/endorsed by the respective union</u>)</p> <p><input type="checkbox"/> Certified true copy of Death Certificate (for overseas death, the original Death Certificate must be certified by your lawyer or any Notary Public)</p> <p><input type="checkbox"/> Letter from Immigration and Checkpoint Authority (ICA) – this letter is issued by ICA for Singaporeans or Permanent Residents (PR) who died overseas. It confirms receipt of the Singapore IC, Passport and overseas Death Certificate.</p> <p><input type="checkbox"/> Repatriation Report (if body was repatriated to Singapore for cremation or burial)</p> <p><input type="checkbox"/> Cremation/burial permit (if cremation or burial occurred overseas)</p> <p><input type="checkbox"/> Copy of NRIC, birth certificate or passport of claimant(s)</p> <p><input type="checkbox"/> Proof of claimant's relationship with deceased</p> <table border="0"> <thead> <tr> <th><u>Claimant</u></th> <th><u>Documents required</u></th> </tr> </thead> <tbody> <tr> <td>Spouse</td> <td>Marriage Certificate</td> </tr> <tr> <td>Parent</td> <td>Birth Certificate of deceased</td> </tr> <tr> <td>Child</td> <td>Birth Certificate of claimant</td> </tr> <tr> <td>Sibling</td> <td>Birth Certificate of deceased and claimant</td> </tr> </tbody> </table> <p><input type="checkbox"/> Newspaper cutting and Outcome of police investigation report (if death was due to accident)</p> <p><input type="checkbox"/> Last Will of deceased (if deceased had left a Last Will)</p> <p><input type="checkbox"/> Employer's letter to certify the working hours of member on the date of accident</p> <p>All documents submitted must be in English. Any documents in foreign languages must be officially translated to English by a certified translator/interpreter.</p>		<u>Claimant</u>	<u>Documents required</u>	Spouse	Marriage Certificate	Parent	Birth Certificate of deceased	Child	Birth Certificate of claimant	Sibling	Birth Certificate of deceased and claimant
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Personal data collection statement

Income recognises its obligations under the Personal Data Protection Act 2012 (PDPA) which include the collection, use and disclosure of personal data for the purpose for which an individual has given consent to.

The personal data collected by Income includes all personal data provided in this form, or in any document provided, or to be provided to us by you or your insured persons or from other sources, for the purpose of this insurance transaction. It includes all personal data for us to evaluate or administer this transaction.

You may not alter any of the wording in this 'Personal data collection statement'. Any attempt to do so will be of no effect.

1. Purpose of collection

We may collect and use the personal data to:

- (a) carry out identity checks;
- (b) carry out membership or information checks;
- (c) communicate on purposes relating to this transaction;
- (d) decide whether to insure or continue to insure you and your insured persons;
- (e) provide ongoing services and respond to your inquiries or instructions;
- (f) make or obtain payments;
- (g) investigate and settle claims;
- (h) recover any debt owed to us;
- (i) detect and prevent fraud, unlawful or improper activities;
- (j) conduct research and statistical analysis;
- (k) coach employees and monitor for quality assurance;
- (l) reinsure risks and for reinsurance administration; and
- (m) comply with all applicable laws, including reporting to regulatory and industry entities.

2. Disclosure of personal data

We may disclose personal data belonging to you and your insured persons for the purposes set out in Section 1 above to these parties:

- (a) your financial advisers, insurance broker, association, employer or group policyholder;
- (b) medical professionals and institutions;
- (c) insurers and reinsurers;
- (d) local or overseas service providers to provide us with services such as printing, mail distribution, data storage, data entry, marketing and research, disaster recovery or emergency assistance services;
- (e) debt collection agencies;
- (f) dispute resolution parties;
- (g) parties that assist us to investigate, administer and adjudicate claims;
- (h) financial institutions;
- (i) credit reference agencies;
- (j) industry associations; and
- (k) regulators, law enforcement and government agencies.

3. Consequence of withdrawing consent to the collection, use and disclosure of personal data

You may refuse or withdraw your consent for us to collect, use or disclose your personal data and your insured persons' personal data by giving us reasonable notice so long as there are no legal or contractual restrictions preventing you from doing so. For example, you may withdraw your consent for your personal data to be used for marketing purposes, and this withdrawal will not affect our ability to provide you with the products and services that you asked for or have with us. But if you withdraw your consent for us to use your personal data for your insurance matters, this will affect our ability to provide you with the products and services that you asked for or have with us, including preventing us from keeping your insurance cover in force or properly assessing and processing your claim. Withdrawing such consent will require you to surrender or terminate all your policies with us.

4. Access and correction rights

You can request access to any personal data of yours that we have, and request to know how it is being used and disclosed for the last 12 months to the extent your right is allowed by law. If we allow you access, we may charge you a reasonable fee. You also have the right to request correction of your personal data.

You may make your request to withdraw your consent, access or correct your personal data by writing to:

The Data Protection Officer, Income Centre, 75 Bras Basah Road, Singapore 189557. Alternatively, you can email to: DPO@income.com.sg

Declaration and authorisation

I certify that the information in this form is true and complete and I have not withheld any material information.

I confirm that I understand and agree to the 'Personal data collection statement'.

For the purposes of policy administration including processing and investigating this claim, and deciding whether Income is to insure or continue to insure me for my insurance applications or policies,

- I authorise any person or organisation who has relevant information pertaining to this claim, including any medical practitioner, health care provider or institution, insurance company, and investigative agencies, to release and exchange such information (including personal health information) requested by Income and/or its claims service providers.
- I authorise Income and its claims service providers to collect, use, disclose and to exchange with the persons or organisations listed above any information (including personal health information).
- I am authorised to disclose information (including personal health information) about the insured person if this claim is made on behalf of them.

I agree that a photocopy or electronic version of this authorisation shall be as valid as the original.

Signature of claimant

Date (dd/mm/yyyy)

For Official Use Only

To be completed by Union or Association

Name of current <input type="checkbox"/> Union <input type="checkbox"/> Association	Date joined current Union or Association (dd/mm/yyyy)	
Name of first <input type="checkbox"/> Union <input type="checkbox"/> Association (if different from above)	Date joined first Union or Association (dd/mm/yyyy)	Continuous membership tenure _____ years _____ months
Membership type <input type="checkbox"/> Ordinary branch <input type="checkbox"/> General branch <input type="checkbox"/> UClub <input type="checkbox"/> UAssociate	Date of birth (dd/mm/yyyy)	Gender <input type="checkbox"/> Male <input type="checkbox"/> Female

To be completed if member is/was a Union or Association leader (registered with RTU or LDIS)

Position in Union or Association	Served as Union or Association leader From (dd/mm/yyyy) _____ To (dd/mm/yyyy) _____
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Note: Leaders must be holding office as at the date of death.

For members aged 65 years and above, please confirm whether member is covered under NTUC GIFT extension. <input type="checkbox"/> Yes <input type="checkbox"/> No

We certify that the information in this form is true and complete, that the above member/member's spouse* was eligible for the NTUC GIFT plan and the member was in our membership roll at the date of death of member/member's spouse*.

Name of authorised person	Signature of authorised person
Designation: President/General Secretary/Executive Secretary/ Treasurer [for OB members]/ Assistant Director/Deputy Director/Director, NTUC Membership Dept [for GB/UClub/UAssociate members]*	
Date (dd/mm/yyyy)	Union/Association stamp

* Delete where applicable

Instruction to Unions/Associations:

Please check that all required documents are attached to the claim form and mail it to the following address:

Attn: **Group Business**
NTUC Income Insurance Co-operative Limited
Income Centre
75 Bras Basah Road
Singapore 189557